

Corporate Information

(As of March 31, 2005)

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| Head Office | 5, Kanda Surugadai 2-chome, Chiyoda-ku, Tokyo 101-8311 Phone: +81-3-3293-3411 URL: http://www.kyorin-pharm.co.jp/eg/index.html |
| Foundation | 1923 |
| Establishment | 1940 |
| Common Stock | ¥4,317 million |
| Outstanding Shares | 86,346 thousand |
| Shareholders | 5,063 |
| Major Shareholders | APRI Co., Ltd. 14.13% Minoru Ogihara 8.81% Apricot Co., Ltd. 5.79% Japan Trustee Services Bank, Ltd. 4.34% Mycam Co., Ltd. 3.75% Hiroko Ogihara 2.99% The Master Trust Bank of Japan, Ltd. 2.67% Ikuo Ogihara 2.14% Employee Shareholders 1.55% State Street Bank and Trust Company 1.51% |
| Listing | Tokyo Stock Exchange, First Section |
| Transfer Agent | Mizuho Trust & Banking Co., Ltd., 2-1, Yaesu 1-chome, Chuo-ku, Tokyo 103-8670 Phone: +81-3-3278-8111 |

Consolidated Subsidiaries

(As of September 2005)

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| Kyobundo Co., Ltd. | Capital: ¥12 million Percentage of ownership: 100% Head office: Kyorin Nishi-Shinjuku Building, 25-13 Nishi-Shinjuku, 6-chome, Shinjuku-ku, Tokyo 160-0023 Operations: Sales promotion, advertising planning and production |
| Bistner Co., Ltd. | Capital: ¥30 million Percentage of ownership: 100% Head office: YS Building, 6th Floor, 11-2, Nishi-Shinjuku 6-chome, Shinjuku-ku, Tokyo 160-0023 Operations: Advisory services, funds management |
| Toyo Pharmar Co., Ltd. | Capital: ¥542 million Percentage of ownership: 71.7% Head office: 287-1, Shimocho Moroe-cho, Kanazawa City, Ishikawa Prefecture 920-0017 Operations: Import, production and sales of pharmaceuticals, pharmaceutical materials, quasi-drugs and dietary supplements |
| Dr. Program Co., Ltd. | Capital: ¥251 million Percentage of ownership: 100.0% Head office: Doric Minami-Aoyama, 4th Floor, 27-14, Minami-Aoyama 2-chome, Minato-ku, Tokyo 107-0062 Operations: Production and sales of pharmaceuticals, cosmetic materials and Trinity Line skincare products |
| ActivX Biosciences, Inc. | Capital: US\$1 Percentage of ownership: 100% Head office: 11025 N. Torrey Pines Road Suite 120, La Jolla, California 92037, United States Operations: Discovery and evaluation of candidate compounds |
| Kyorin USA, Inc. | Capital: US\$500,000 Percentage of ownership: 100% Head office: 300 Frank W. Burr Blvd., 5th Floor, Teaneck, New Jersey 07666, United States Operations: Research and analysis of other companies' technologies and collection of information concerning clinical trials |
| Kyorin Europe GmbH | Capital: €50,000 Percentage of ownership: 100% Head office: Kaiserstrasse 8, 60311 Frankfurt am Main, Germany Operations: Research and analysis of other companies' technologies and collection of information concerning clinical trials |
| Equity-Method Affiliates | |
| (As of September 2005) | |
| Nisshin Kyorin Pharmaceutical Co., Ltd. | Capital: ¥300 million Percentage of ownership: 50% Head office: OHM Building, 1, Kanda Nishikicho 3-chome, Chiyoda-ku, Tokyo 101-0054 Operations: Production and sales of pharmaceuticals |
| Nippon Rika Co., Ltd. | Capital: ¥411 million Percentage of ownership: 28.7% Head office: 2-2, Nihonbashi Honcho 4-chome, Chuo-ku, Tokyo 103-0023 Operations: Production and sales of pharmaceuticals, reagents, intermediates and other products |