

Summary of Consolidated Financial Results

(For the fiscal year ended March 31, 2013) [Japanese Standard]



May 9, 2013
Tokyo Stock Exchange

Company name : KYORIN Holdings, Inc.

Code number : 4569

Web site : <http://www.kyorin-gr.co.jp/>

Representative : Masahiro Yamashita, Representative Director, President and Chief Executive Officer

Contact : Yoh Ito, Senior Corporate Officer, Director, Finance & Accounting

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Scheduled date for Ordinary General Meeting of Shareholders: June 25, 2013

Scheduled date for starting dividend payment: June 11, 2013

Scheduled date for submitting securities report: June 26, 2013

(Amounts rounded down to the nearest million yen)

1. Consolidated Results for the Year Ended March 31, 2013 (From April 1, 2012, to March 31, 2013)

(1) Consolidated Operating Results

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
March 2013	107,031	3.7	17,948	24.1	18,676	22.3
March 2012	103,232	(0.8)	14,464	(12.0)	15,275	(10.7)

Notes: Comprehensive income: March 2013 : 14,265million yen 44.5% , March 2012 : 9,871million yen (6.5)%

	Net income		Net income per share		Net income per share (Diluted)	
	Million yen	%	Yen		Yen	
March 2013	12,422	34.6	166.25		—	
March 2012	9,231	(15.5)	123.54		—	

(2) Consolidated Financial Position

	Total assets		Net assets		Equity ratio	
	Million yen	%	Million yen	%		%
March 2013	152,645		124,326			81.4
March 2012	145,673		118,201			81.1

Note : Equity : As of December 31, 2012 : 124,326million yen , As of March 31, 2012 : 118,201million yen

2. Dividends

	Dividend per share				
	End of the 1st quarter	End of the 2nd quarter	End of the 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2012	—	10.00	—	35.00	45.00
Fiscal year ending March 31, 2013	—	10.00	—	—	—
Fiscal year ending March 31, 2013 (Forecast)	—	—	—	40.00	50.00

Note : Revisions to the dividend forecast in the current quarter : None

3. Forecast of Consolidated Results for the Year Ending March 31, 2013 (From April 1, 2012, to March 31, 2013)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
Full year	107,800	4.4	17,400	20.3	18,000	17.8

	Net income		Net income per share
Full year	Million yen 11,800	% 27.8	Yen 157.93

Note : Revisions to consolidated business forecast in the current quarter : None

4. Other

(1) Changes in major subsidiaries during the period under review : Yes

New : 1 (Company name : KYORIN Pharmaceutical Facilities Co.,Ltd.)

Excluded : — (Company name : —)

(2) Application of special accounting methods in the preparation of quarterly financial statements : None

(3) Changes in accounting policies, changes in accounting estimates and restatements

- 1) Changes due to mandatory changes of accounting standards : Yes
- 2) Changes other than 1) : None
- 3) Changes in accounting estimates : Yes
- 4) Restatements : None

*Change in depreciation method for property and equipment

In accordance with the amendment of the Corporation Tax Law, effective from the first quarter of fiscal year ending March 31, 2013, the Company and its domestic consolidated subsidiaries have changed their depreciation method for those property and equipment acquired on or after April 1, 2012.

Expected financial impact is minimal on the consolidated financial results for period ended December 2012.

(4) Number of shares issued (common stock)

1) Number of shares issued and outstanding at the end of the period(including treasury stock)

As of December 31,2012 : 74,947,628 shares,

As of March 31,2012 : 74,947,628 shares

2) Number of shares of treasury stock at the end of the period

As of December 31,2012 : 230,818 shares,

As of March 31,2012 : 228,377 shares

3)Averaged number of shares during the period(quarterly cumulative period)

Nine months ended December 31,2012 : 74,717,809 shares,

Nine months ended December 31,2011 : 74,724,770 shares

* Implementation status of quarterly review procedures

This financial summary is exempt from quarterly review procedures as stipulated under the Financial Instruments and Exchange Act of Japan. At the time of the announcement of this financial summary,quarterly financial statement review procedures have not been completed as stipulated under the Financial Instruments and Exchange Act of Japan.

* Explanations about the appropriate use of the business forecasts and other noteworthy points

These forecast performance figures are based on information currently available to the Company and may include uncertain factors or risk that affect our future performance. Accordingly, actual business results may materially differ from the forecasted figures due to various factors in the future.