

Summary of Consolidated Financial Results

(For the First Quarter Ended June 30, 2013) [Japanese Standard]



July 30, 2013
Tokyo Stock Exchange

Company name : KYORIN Holdings, Inc.

Code number : 4569

Web site : <http://www.kyorin-gr.co.jp/>

Representative : Masahiro Yamashita, Representative Director, President and Chief Executive Officer

Contact : Yoh Ito, Senior Corporate Officer, Director, Finance & Accounting

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Scheduled date for submitting quarterly report : August 13, 2013

Scheduled date for starting dividend payment : —

(Amounts rounded down to the nearest million yen)

1. Consolidated Results for the Three Months Ended June 30, 2013 (From April 1, 2013, to June 30, 2013)

(1) Consolidated Operating Results

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2013	26,239	3.2	4,465	9.4	4,681	7.6
Three months ended June 30, 2012	25,422	2.5	4,080	(0.5)	4,351	1.2

Notes : Comprehensive income : Three months ended June 30, 2013 : 2,732million yen (11.5)%

Three months ended June 30, 2012 : 3,086million yen 6.7%

	Net income		Net income per share	Net income per share (Diluted)
	Million yen	%	Yen	Yen
Three months ended June 30, 2013	2,996	5.6	40.11	—
Three months ended June 30, 2012	2,838	5.2	38.00	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2013	157,965	128,842	81.6
Fiscal year ended March 31, 2013	154,968	129,099	83.3

Note : Equity : As of June 30, 2013 : 128,842million yen,

Fiscal year ended March 31, 2013 : 129,099million yen

2. Dividends

	Dividend per share				
	End of the 1st quarter	End of the 2nd quarter	End of the 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2013	—	10.00	—	40.00	50.00
Fiscal year ending March 31, 2014	—				
Fiscal year ending March 2014 (Forecast)		10.00	—	42.00	52.00

Note : Revisions to the dividend forecast in the current quarter : None

3. Forecast of Consolidated for the Year Ending March 31, 2014 (From April 1, 2013, to March 31, 2014)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
First half	51,500	7.4	6,700	6.9	7,000	5.9
Full year	113,000	5.6	18,600	3.6	19,200	2.8

	Net income		Net income per share
	Million yen	%	Yen
First half	4,600	7.1	61.57
Full year	12,700	2.2	169.98

Note : Revisions to consolidated business forecast in the current quarter : None

4. Other

(1) Changes in major subsidiaries during the period under review : None

(2) Application of special accounting methods in the preparation of quarterly financial statements : None

(3) Changes in accounting policies, changes in accounting estimates and restatements

1) Changes due to mandatory changes of accounting standards : None

2) Changes other than 1) : None

3) Changes in accounting estimates : None

4) Restatements : None

(4) Number of shares issued (common stock)

1) Number of shares issued and outstanding at the end of the period(including treasury stock)

As of June 30,2013 : 74,947,628 shares,

Year ended March 31,2013 : 74,947,628 shares

2) Number of shares of treasury stock at the end of the period

As of June 30,2013 : 231,448 shares,

Year ended March 31,2013 : 231,213 shares

3)Averaged number of shares during the period(quarterly cumulative period)

Three months ended June30,2013 : 74,716,264 shares,

Three months ended June30,2012 : 74,718,964 shares

* Implementation status of quarterly review procedures

This financial summary is exempt from quarterly review procedures as stipulated under the Financial Instruments and Exchange Act of Japan. At the time of the announcement of this financial summary,quarterly financial statement review procedures have not been completed as stipulated under the Financial Instruments and Exchange Act of Japan.

* Explanations about the appropriate use of the business forecasts and other noteworthy points

These forecast performance figures are based on information currently available to the Company and may include uncertain factors or risk that affect our future performance. Accordingly, actual business results and other points may materially differ from the forecasted figures due to various factors in the future.