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## Summary of Consolidated Financial Results (For the fiscal year ended March 31, 2025) [Under Japanese GAAP]

May 12, 2025  
Tokyo Stock Exchange

Company name: KYORIN Pharmaceutical Co., Ltd.

Code number: 4569

Web site: <https://www.kyorin-pharm.co.jp/>

Representative : Yutaka Ogihara, Representative Director, President and Chief Executive Officer

Contact: Sakurou Banba, Director, Finance & Accounting

TEL 03-6374-9704

Scheduled date for Ordinary General Meeting of Shareholders: June 20, 2025

Scheduled date for starting dividend payment: June 5, 2025

Scheduled date for submitting securities report: June 19, 2025

(Amounts rounded down to the nearest million yen)

### 1. Consolidated Results for the Fiscal Year Ended March 31, 2025 (From April 1, 2024, to March 31, 2025)

#### (1) Consolidated Operating Results

(Percentage changes relative to previous corresponding period)

|                                  | Net sales   |     | Operating profit |       | Ordinary profit |      | Profit attributable to owners of parent |      |
|----------------------------------|-------------|-----|------------------|-------|-----------------|------|---|------|
|                                  | Million yen | %   | Million yen      | %     | Million yen     | %    | Million yen                             | %    |
| Fiscal year ended March 31, 2025 | 130,087     | 8.8 | 12,567           | 101.6 | 13,219          | 93.8 | 9,086                                   | 66.0 |
| March 31, 2024                   | 119,532     | 5.5 | 6,234            | —     | 6,822           | —    | 5,475                                   | —    |

(Note) Comprehensive income: For the fiscal year ended March 31, 2025: 8,572 million yen (5.8%),  
For the fiscal year ended March 31, 2024: 8,102 million yen (—%)

|                                  | Basic earnings per share | Diluted earnings per share | Return on equity | Ratio of ordinary profit to total assets | Ratio of operating profit to net sales |
|----------------------------------|--------------------------|----------------------------|------------------|--|--|
|                                  | Yen                      | Yen                        | %                | %  | %                                      |
| Fiscal year ended March 31, 2025 | 158.17                   | —                          | 6.8              | 7.1                                      | 9.7                                    |
| March 31, 2024                   | 95.41                    | —                          | 4.3              | 3.9                                      | 5.2                                    |

(Ref.) Share of loss(profit) of entities accounted for using equity method: For the fiscal year ended March 31, 2025: 38million yen,

For the fiscal year ended March 31, 2024: — 12million yen

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment. The year-on-year changes are not provide presented, as retrospective adjustments have been made due to changes in accounting policies.

#### (2) Consolidated Financial Position

|                      | Total assets | Net assets  | Equity ratio | Net assets per share |
|----------------------|--------------|-------------|--------------|----------------------|
|                      | Million yen  | Million yen | %            | yen                  |
| As of March 31, 2025 | 193,618      | 136,285     | 70.4         | 2,372.29             |
| March 31, 2024       | 177,627      | 130,735     | 73.6         | 2,275.68             |

(Ref.) Equity: As of March 31, 2025: 136,285 million yen, As of March 31, 2024: 130,735 million yen

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment.

#### (3) Consolidated Cash Flows

|                                  | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at the end of year |
|----------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--|
|                                  | Million yen                          | Million yen                          | Million yen                          | Million yen                                  |
| Fiscal year ended March 31, 2025 | 3,506                                | —6,323                               | 3,952                                | 15,021                                       |
| March 31, 2024                   | 1,549                                | —3,187                               | —3,347                               | 13,886                                       |

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment.

## 2. Dividends

| (Record date)                                | Annual dividends per share |                    |                   |                 |       | Total cash dividends (Total) | Payout ratio (Consolidated) | Ratio of dividends to net assets (Consolidated) |
|--|----------------------------|--------------------|-------------------|-----------------|-------|------------------------------|-----------------------------|---|
|  | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |                              |                             |   |
|  | Yen                        | Yen                | Yen               | Yen             | Yen   | Million Yen                  | %                           | %   |
| Fiscal year ended March 31, 2024             | —                          | 20.00              | —                 | 32.00           | 52.00 | 3,023                        | 55.2                        | 2.3   |
| Fiscal year ended March 31, 2025             | —                          | 20.00              | —                 | 37.00           | 57.00 | 3,314                        | 36.5                        | 2.5   |
| Fiscal year ending March 31, 2026 (Forecast) | —                          | 20.00              | —                 | 37.00           | 57.00 |                              | 69.0                        |   |

(Note) Ordinary dividend 32.00-yen, Special dividend 5.00-yen

For further detail, please refer to our disclosure material “Notice Regarding Revision to Annual Dividend Forecast (Special Dividend)” announced on May 12, 2025.

## 3. Forecast of Consolidated for the Year Ending March 31, 2026 (From April 1, 2025, to March 31, 2026)

(Percentage changes relative to previous corresponding period)

|            | Net sales   |      | Operating profit |       | Ordinary profit |       | Profit attributable to owners of parent |       | Earnings per share |
|------------|-------------|------|------------------|-------|-----------------|-------|---|-------|--------------------|
|            | Million yen | %    | Million yen      | %     | Million yen     | %     | Million yen                             | %     | Yen                |
| First half | 57,400      | 4.1  | 1,700            | 9.7   | 1,800           | —12.2 | 1,400                                   | 11.5  | 24.37              |
| Full year  | 127,000     | —2.4 | 6,100            | —51.5 | 6,300           | —52.3 | 4,800                                   | —47.2 | 83.55              |

## 4. Other

### (1) Changes in major subsidiaries during the period

(Change of specified subsidiaries associated with a change of the scope of consolidation): None

Newly included: None

Excluded: None

### (2) Changes in accounting policies, changes in accounting estimates and restatements

(i) Changes due to mandatory changes of accounting standards : Yes

(ii) Changes other than i) : Yes

(iii) Changes in accounting estimates : None

(iv) Restatements : None

### (3) Number of shares issued (common stock)

(i) Number of shares issued and outstanding at the end of the fiscal year (including treasury shares)

Fiscal year ended March 31 2025: 64,607,936 shares,

Fiscal year ended March 31 2024: 64,607,936 shares

(ii) Number of treasury shares at the end of the fiscal year

Fiscal year ended March 31 2025: 7,159,087 shares,

Fiscal year ended March 31 2024: 7,159,151 shares

(iii) Averaged number of shares of during the period

Fiscal year ended March 31 2025: 57,448,846 shares,

Fiscal year ended March 31 2024: 57,389,377 shares

## (Reference)

### 1. Non-consolidated Results for the Fiscal Year Ended March 31, 2025 (From April 1, 2024, to March 31, 2025)

#### (1) Non-consolidated Operating Results

(Percentage changes relative to previous corresponding period)

|                                  | Net sales   |      | Operating profit |      | Ordinary profit |      | Profit attributable to owners of parent |       |
|----------------------------------|-------------|------|------------------|------|-----------------|------|---|-------|
|                                  | Million yen | %    | Million yen      | %    | Million yen     | %    | Million yen                             | %     |
| Fiscal year ended March 31, 2025 | 115,918     | 10.2 | 12,902           | 87.2 | 13,706          | 79.6 | 9,382                                   | —82.3 |
| March 31, 2024                   | 105,157     | —    | 6,893            | —    | 7,632           | —    | 53,144                                  | —     |

|                                  | Basic earnings per share | Diluted earnings per share |
|----------------------------------|--------------------------|----------------------------|
| Fiscal year ended March 31, 2025 | Yen<br>163.29            | Yen<br>—                   |
| March 31, 2024                   | 925.92                   | —                          |

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment. The year-on-year changes are not provide presented, as retrospective adjustments have been made due to changes in accounting policies.

(2) Non-consolidated Financial Position

|                | Total assets |  | Net assets  |  | Equity ratio |  | Net assets per share |  |
|----------------|--------------|--|-------------|--|--------------|--|----------------------|--|
| As of          | Million yen  |  | Million yen |  | %            |  | yen                  |  |
| March 31, 2025 | 179,650      |  | 125,348     |  | 69.8         |  | 2,181.64             |  |
| March 31, 2024 | 163,453      |  | 119,356     |  | 73.0         |  | 2,077.37             |  |

(Ref.) Equity: As of March 31, 2025: 125,348 million yen, As of March 31, 2024: 119,356 million yen

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment.

2. Forecast of Non-consolidated for the Year Ending March 31, 2026 (From April 1, 2025, to March 31, 2026)

(Percentage changes relative to previous corresponding period)

|            | Net sales   |      | Operating profit |       | Ordinary profit |       | Profit attributable to owners of parent |       | Earnings per share |
|------------|-------------|------|------------------|-------|-----------------|-------|---|-------|--------------------|
|            | Million yen | %    | Million yen      | %     | Million yen     | %     | Million yen                             | %     | Yen                |
| First half | 50,300      | 3.6  | 2,100            | 0.6   | 2,400           | -9.6  | 1,800                                   | -2.0  | 31.33              |
| Full year  | 111,100     | -4.2 | 6,300            | -51.2 | 6,800           | -50.4 | 5,100                                   | -45.6 | 88.76              |

\* This financial report is not subject to audit procedures by Certified Public Accountants or audit firm.

\* Explanations about the appropriate use of the business forecasts and other noteworthy points.

These forecast performance figures are based on information currently available to the Company and may include uncertain factors or risk that affect our future performance. Accordingly, actual business results may materially differ from the forecasted figures due to various factors in the future.

(Methods for obtaining supplementary materials and content of financial results disclosure)

Supplementary materials will be made available on the Company's website in conjunction with the Summary of Consolidated Financial Results.