

## Summary of Consolidated Financial Results (For the fiscal year ended March 31, 2025) [Under Japanese GAAP]

May 12, 2025  
Tokyo Stock Exchange

Company name: KYORIN Pharmaceutical Co., Ltd.

Code number: 4569

Web site: <https://www.kyorin-pharm.co.jp/>

Representative : Yutaka Ogihara, Representative Director, President and Chief Executive Officer

Contact: Sakurou Banba, Director, Finance & Accounting

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Scheduled date for Ordinary General Meeting of Shareholders: June 20, 2025

Scheduled date for starting dividend payment: June 5, 2025

Scheduled date for submitting securities report: June 19, 2025

(Amounts rounded down to the nearest million yen)

### 1. Consolidated Results for the Fiscal Year Ended March 31, 2025 (From April 1, 2024, to March 31, 2025)

#### (1) Consolidated Operating Results

(Percentage changes relative to previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2025	130,087	8.8	12,567	101.6	13,219	93.8	9,086	66.0
March 31, 2024	119,532	5.5	6,234	—	6,822	—	5,475	—

(Note) Comprehensive income: For the fiscal year ended March 31, 2025: 8,572 million yen (5.8%),

For the fiscal year ended March 31, 2024: 8,102 million yen (—%)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	158.17	—	6.8	7.1	9.7
March 31, 2024	95.41	—	4.3	3.9	5.2

(Ref.) Share of loss(profit) of entities accounted for using equity method: For the fiscal year ended March 31, 2025: 38million yen,

For the fiscal year ended March 31, 2024: —12million yen

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment. The year-on-year changes are not provide presented, as retrospective adjustments have been made due to changes in accounting policies.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	yen
March 31, 2025	193,618	136,285	70.4	2,372.29
March 31, 2024	177,627	130,735	73.6	2,275.68

(Ref.) Equity: As of March 31, 2025: 136,285 million yen, As of March 31, 2024: 130,735 million yen

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment.

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of year
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2025	3,506	—6,323	3,952	15,021
March 31, 2024	1,549	—3,187	—3,347	13,886

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment.

## 2. Dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
(Record date)	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
Fiscal year ended March 31, 2024	—	20.00	—	32.00	52.00	3,023	55.2	2.3
Fiscal year ended March 31, 2025	—	20.00	—	37.00	57.00	3,314	36.5	2.5
Fiscal year ending March 31, 2026 (Forecast)	—	20.00	—	37.00	57.00		69.0	

(Note) Ordinary dividend 32.00-yen, Special dividend 5.00-yen

For further detail, please refer to our disclosure material “Notice Regarding Revision to Annual Dividend Forecast (Special Dividend)” announced on May 12, 2025.

## 3. Forecast of Consolidated for the Year Ending March 31, 2026 (From April 1, 2025, to March 31, 2026)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	57,400	4.1	1,700	9.7	1,800	— 12.2	1,400	11.5	24.37
Full year	127,000	— 2.4	6,100	— 51.5	6,300	— 52.3	4,800	— 47.2	83.55

## 4. Other

### (1) Changes in major subsidiaries during the period

(Change of specified subsidiaries associated with a change of the scope of consolidation): None

Newly included: None

Excluded: None

### (2) Changes in accounting policies, changes in accounting estimates and restatements

(i) Changes due to mandatory changes of accounting standards : Yes

(ii) Changes other than i) : Yes

(iii) Changes in accounting estimates : None

(iv) Restatements : None

### (3) Number of shares issued (common stock)

(i) Number of shares issued and outstanding at the end of the fiscal year (including treasury shares)

Fiscal year ended March 31 2025: 64,607,936 shares,

Fiscal year ended March 31 2024: 64,607,936 shares

(ii) Number of treasury shares at the end of the fiscal year

Fiscal year ended March 31 2025: 7,159,087 shares,

Fiscal year ended March 31 2024: 7,159,151 shares

(iii) Averaged number of shares of during the period

Fiscal year ended March 31 2025: 57,448,846 shares,

Fiscal year ended March 31 2024: 57,389,377 shares

## (Reference)

### 1. Non-consolidated Results for the Fiscal Year Ended March 31, 2025 (From April 1, 2024, to March 31, 2025)

#### (1) Non-consolidated Operating Results

(Percentage changes relative to previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2025	115,918	10.2	12,902	87.2	13,706	79.6	9,382	— 82.3
March 31, 2024	105,157	—	6,893	—	7,632	—	53,144	—

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended March 31, 2025	163.29	—
March 31, 2024	925.92	—

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment. The year-on-year changes are not provide presented, as retrospective adjustments have been made due to changes in accounting policies.

## (2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	yen
March 31, 2025	179,650	125,348	69.8	2,181.64
March 31, 2024	163,453	119,356	73.0	2,077.37

(Ref.) Equity: As of March 31, 2025: 125,348 million yen, As of March 31, 2024: 119,356 million yen

(Note) Beginning this fiscal year, the company changed accounting policies. The results ended March 31, 2024 are presented after retroactive adjustment.

## 2. Forecast of Non-consolidated for the Year Ending March 31, 2026 (From April 1, 2025, to March 31, 2026)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	50,300	3.6	2,100	0.6	2,400	−9.6	1,800	−2.0	31.33
Full year	111,100	−4.2	6,300	−51.2	6,800	−50.4	5,100	−45.6	88.76

\* This financial report is not subject to audit procedures by Certified Public Accountants or audit firm.

\* Explanations about the appropriate use of the business forecasts and other noteworthy points.

These forecast performance figures are based on information currently available to the Company and may include uncertain factors or risk that affect our future performance. Accordingly, actual business results may materially differ from the forecasted figures due to various factors in the future.

(Methods for obtaining supplementary materials and content of financial results disclosure)

Supplementary materials will be made available on the Company's website in conjunction with the Summary of Consolidated Financial Results.