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## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Under Japanese GAAP]

May 12, 2026  
Tokyo Stock Exchange

Company name: KYORIN Pharmaceutical Co., Ltd.

Code number: 4569

Web site: <https://www.kyorin-pharm.co.jp/>

Representative : Yutaka Ogihara, Representative Director, President and Chief Executive Officer

Contact: Sakurou Banba, Director, Finance & Accounting

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Scheduled date of annual general meeting of shareholders: June 19, 2026

Scheduled date to commence dividend payments: June 4, 2026

Scheduled date to file annual securities report: June 18, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Amounts rounded down to the nearest million yen)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentage indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2026	126,257	-2.9	3,567	-71.6	4,031	-69.5	3,448	-62.0
March 31, 2025	130,087	8.8	12,567	101.6	13,219	93.8	9,086	66.0

(Note) Comprehensive income: For the fiscal year ended March 31, 2026: 9,414 million yen (9.8%),  
For the fiscal year ended March 31, 2025: 8,572 million yen (5.8%)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	60.03	—	2.5	2.1	2.8
March 31, 2025	158.17	—	6.8	7.1	9.7

(Ref.): Share of profit (loss) of entities accounted for using equity method: For the fiscal year ended March 31, 2026: 35 million yen  
For the fiscal year ended March 31, 2025: 38 million yen

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2026	195,455	142,425	72.9	2,479.28
March 31, 2025	193,618	136,285	70.4	2,372.29

(Ref.) Equity: As of March 31, 2026: 142,425 million yen,  
As of March 31, 2025: 136,285 million yen

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	6,381	-1,644	-7,956	11,802
March 31, 2025	3,506	-6,323	3,952	15,021

## 2. Cash dividends

(Record date)	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
Fiscal year ended March 31, 2025	—	20.00	—	37.00	57.00	3,314	36.5	2.5
Fiscal year ended March 31, 2026	—	20.00	—	37.00	57.00	3,314	96.1	2.3
Fiscal year ending March 31, 2027 (Forecast)	—	10.00	—	15.00	25.00		96.9	

(Note) Breakdown of year-end dividend for the fiscal 2024: Ordinary dividend 32.00 yen, Special dividend; 5.00 yen

## 3. Forecast of consolidated for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	57,800	-1.6	-300	—	-100	—	0	-100.0	0.00
Full year	121,800	-3.5	2,000	-43.9	2,300	-42.9	1,500	-56.5	26.11

## 4. Other

(1) Changes in significant subsidiaries during the period (Change in specified subsidiaries resulting in the scope of consolidation): None

Newly included: None, Excluded: None

(2) Changes in accounting policies, changes in accounting estimates and restatements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of issued shares (common stock)

(i) Number of issued shares at the end of the period (including treasury shares):

As of March 31, 2026 59,945,641 shares,

As of March 31, 2025 64,607,936 shares

(ii) Number of treasury shares at the end of the period:

As of March 31, 2026 2,499,346 shares,

As of March 31, 2025 7,159,087 shares

(iii) Average number of shares outstanding during the period:

Fiscal year ended March 31, 2026 57,447,886 shares,

Fiscal year ended March 31, 2025 57,448,846 shares

(Reference) Overview of non-consolidated financial results

1. Non-consolidated Results for the Fiscal Year Ended March 31, 2026 (From April 1, 2025, to March 31, 2026)

(1) Non-consolidated Operating Results

(Percentage changes relative to previous corresponding period)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	110,934	-4.3	4,285	-66.8	5,048	-63.2	4,183	-55.4
March 31, 2025	115,918	10.2	12,902	87.2	13,706	79.6	9,382	-82.3

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	72.82	—
March 31, 2025	163.29	—

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Million yen	Million yen	%	yen
March 31, 2026	176,723	127,942	72.4	2,226.69
March 31, 2025	179,650	125,348	69.8	2,181.64

(Ref.) Equity: As of March 31, 2026: 127,942 million yen,  
As of March 31, 2025: 125,348 million yen

2. Forecast of Non-consolidated for the Year Ending March 31, 2027 (From April 1, 2026, to March 31, 2027)  
(Percentage changes relative to previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	50,000	-3.2	500	-75.6	900	-63.1	500	-76.3	8.70
Full year	105,400	-5.0	2,600	-39.3	3,300	-34.6	2,200	-47.4	38.29

\* This financial report is not subject to audit procedures by certified public accountants or audit firm.

\* Explanations about the appropriate use of the business forecasts and other noteworthy points. These forecast performance figures are based on information currently available to the Company and may include uncertain factors or risk that affect our future performance. Accordingly, actual business results may materially differ from the forecasted figures due to various factors in the future.

(Methods for obtaining supplementary materials and content of financial results disclosure)

Supplementary Information will be made available on the Company's website in conjunction with the Summary of Consolidated Financial Results.